

## The Rego Adoption Metrics Base Kit

### Measure PPM user engagement with Adoption Metrics portlets and guides.

The RegoExpress base kits are built on core best practices we've refined for over a decade. Our PPM engagements span 600+ customers and include thousands of development requests. Rego Base Kits are the fastest, most cost-effective way to implement the widest array of Project and Portfolio Management solutions. Implementing these items collectively has saved organizations thousands of dollars.

The Rego Adoption Metrics Base Kit is loaded with Rego's legendary Adoption Framework, 10 Rego-developed portlets, an Adoption Metrics Object, a custom 12-month historical table, and 2 processes to supplement 21 out-of-the-box metrics. By incorporating Adoption Metrics you'll have the ability to align PPM user behaviors with organizational strategy, drive effective project and resource management practices, and use data (instead of hearsay) to measure how work gets completed.

### What's Included:

#### Rego Developed Adoption Framework



##### **Adoption Framework:**

Provides a way to measure and drive effective CA PPM utilization based on a pre-defined set of project and resource attributes.



##### **Adoption Metrics Object:**

For an initiative to be successful, it's important to have a comprehensive view of adoption. Rego has made this simple by creating an object with tabs and pull-downs that displays project and resource adoption metrics.



##### **Adoption Table:**

This custom adoption table stores 12 months of historical scores for each defined metric, allowing the system to report on adoption metric trending in a rolling 12 month historical window.

#### Adoption Content



##### **Individual Adoption Metrics:**

21 individual metrics are isolated to provide adoption data. Core criteria includes measures like whether a Project Manager is creating and publishing a project status report for each reporting period or actively managing project risks using specific data fields.



##### **Project and Resource Adoption Portlets:**

Ten portlets display project and resource metrics with filtering by OBS, Project, and Managers. Includes views into which resource managers have the highest or lowest adoption scores, as averaged by their active direct reports.



##### **Adoption Processes:**

Two processes work together to collect nightly and monthly adoption scores. The calculated scores are then assigned to their respective attributes on either the Project or the Resource object.

### Quick Reference Guide:

A helpful tool to assist with understanding key metrics. Have both CA and ServiceNow PPM? Want a better way to pass information between the systems? This training document is key to understanding how to streamline the integration process.

Rego's Adoption Metrics Base Kit supplements people, process, and technology. We use adoption metrics to measure successful training, resource support, and well-designed processes.



## Rego Base Kits are Supported by regoXchange

regoxchange is the largest PPM content library with hundreds of prebuilt portlets, training artifacts (including videos), reports, technical tricks, and workflows designed to help users increase the value of their PPM tool.

## Pricing Information

The Rego Adoption Metrics Base Kit is priced as a one-time cost. Installation requires a Rego technical resource to install files, set attributes, grant security rights, alter thresholds (if needed), schedule nightly and monthly jobs, and add menu items.

# of CA PPM Users	Adoption Base Kit	regoxchange theWorX Subscription
0-99	\$1,000	\$2,500
100-499	\$2,000	\$5,000
500-2,999	\$2,000	\$7,500
3,000 and Up	\$2,000	\$10,000

## Other Base Kits Offered by Rego

- Administrative
- Adoption Metrics
- Demand Management
- Financial Management
- Performance Monitoring
- Portfolio Management
- Project Scheduling
- Resource Management
- Resource Management—Advanced
- Time Tracking